

Meierhenry Sargent LLP

ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Sabrina Meierhenry
Clint Sargent
Patrick J. Glover*
William E. Blewett
Raleigh Hansman

**Also licensed in Iowa*

February 12, 2013

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Vermillion School District No. 13-1
Clay and Union Counties, South Dakota
\$1,090,000 Limited Tax General Obligation Refunding Certificates, Series 2013

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

Encl.

RECEIVED
FEB 15 2013
S.D. SEC. OF STATE

VERMILLION SCHOOL DISTRICT NO. 13-1
CLAY AND UNION COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2013

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Vermillion School District No. 13-1
2. Designation of issue: Limited Tax General Obligation Refunding Certificates, Series 2013
3. Date of issue: February 5, 2013
4. Purpose of issue: For the purpose of providing funds to pay issuance costs and to refund the June 15, 2014 through June 15, 2019 maturities aggregating \$1,060,000 of the District's outstanding Limited Tax General Obligation Refunding Certificates, Series 2008, dated May 1, 2008 (the "Series 2008 Certificates") to be redeemed on May 1, 2013.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,090,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates, Series 2013 is true and correct on this 5th day of February 2013.

By: 
Its: Business Manager

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FEB 15 2013
S.D. SEC. OF STATE
2275012

BOND DEBT SERVICE

**VERMILLION SCHOOL DISTRICT No. 13-1
CLAY AND UNION COUNTIES, SOUTH DAKOTA
L.T.G.O. REFUNDING CERTIFICATES, SERIES 2013
Partial Current Refunding of Series 2008 Certs
Non-Rated, BQ, 2019 Final Maturity
FINAL PRICING**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/15/2013			3,879.24	3,879.24	3,879.24
12/15/2013			5,371.25	5,371.25	
06/15/2014	235,000	0.550%	5,371.25	240,371.25	245,742.50
12/15/2014			4,725.00	4,725.00	
06/15/2015	170,000	0.700%	4,725.00	174,725.00	179,450.00
12/15/2015			4,130.00	4,130.00	
06/15/2016	165,000	0.850%	4,130.00	169,130.00	173,260.00
12/15/2016			3,428.75	3,428.75	
06/15/2017	170,000	1.100%	3,428.75	173,428.75	176,857.50
12/15/2017			2,493.75	2,493.75	
06/15/2018	175,000	1.350%	2,493.75	177,493.75	179,987.50
12/15/2018			1,312.50	1,312.50	
06/15/2019	175,000	1.500%	1,312.50	176,312.50	177,625.00
	1,090,000		46,801.74	1,136,801.74	1,136,801.74